

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of Indiana

In re MH Equity Managing Member, LLC

Debtor(s)

Case No. 13-06283-JKCChapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Australian Gold, LLC 6270 Corporate Drive Indianapolis, IN 46278	Australian Gold, LLC 6270 Corporate Drive Indianapolis, IN 46278	Administrative services fees, airplane charges, office furniture and fixtures acquisition charges, and certain interest charges	Disputed	709,032.63
Excelsus LLC 707 Cummings Avenue Kenilworth, IL 60043	Excelsus LLC 707 Cummings Avenue Kenilworth, IL 60043	Indemnification Claim	Contingent Unliquidated	Unknown
James S. Adams 219 Willowrun Way Indianapolis, IN 46260	James S. Adams 219 Willowrun Way Indianapolis, IN 46260	Management fees		112,500.00
Merchant Capital, LLC 5101 Menard Drive Eau Claire, WI 54703	Merchant Capital, LLC 5101 Menard Drive Eau Claire, WI 54703		Contingent Unliquidated Disputed	Unknown
Rollin Dick 9085 East SR 334 Zionsville, IN 46077	Rollin Dick 9085 East SR 334 Zionsville, IN 46077	Management fees	Contingent Unliquidated	250,000.00
Ronald Gerwig 33 East 73rd Street Indianapolis, IN 46240	Ronald Gerwig 33 East 73rd Street Indianapolis, IN 46240	Management fees		60,000.00
Taft Stettinius & Hollister LLP One Indiana Square Suite 3500 Indianapolis, IN 46204	Taft Stettinius & Hollister LLP One Indiana Square Suite 3500 Indianapolis, IN 46204			339,653.96

B4 (Official Form 4) (12/07) - Cont.

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Case No. 13-06283-JKC

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(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member and Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 12, 2013

Signature /s/ Stephen Hilbert
Stephen Hilbert
 Member and Authorized Representative

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.